

# Office of Financial Aid

800 W Campbell Rd ROC22 Richardson, TX 75080 972-883-2941 ph | 972-883-6803 fax financial-aid@utdallas.edu

### 2023-2024 VERIFICATION WORKSHEET

Student Untaxed Income

Use your (and your spouse's) 2021 untaxed income information to complete the following worksheet. If any item does not apply, please enter "N/A" for Not Applicable.

Once we have received all requested documents on your To Do List, please allow our office up to 3 weeks to review and process the documents submitted.

#### Student Information

Name (Last, First, Middle Initial)

UTD ID

#### **Child Support Received**

List the amount of child support payments you (and your spouse) received in 2021 for the children in your household. **Do not include** foster care or adoption payments.

Total Amount Received in 2021

#### Housing, Food, and Living Allowances

List the cash value of the housing, food, and living allowances you (and your spouse) received in 2021. These benefits are often received by members of the military or clergy. **Do not include** the value of on-base military housing or the value of a basic military allowance for housing.

Type of Benefit	Total Amount Received in 2021

### **Veterans Non-Education Benefits**

List the total amount of veteran's non-education benefits that you (and your spouse) received in 2021. This amount includes Disability, Death Pension, Dependency and Indemnity Compensation (DIC) and/or VA Educational Work-Study allowances.

Type of Benefit	Total Amount Received in 2021

With few exceptions, you are entitled on your request to be informed about the information UTD collects about you. Under Sections 552.021 and 552.023 of the Texas Government Code, you are entitled to receive and review the information. Under Section 559.004 of the Texas Government Code, you are entitled to have UTD correct information about you that is held by us and that is incorrect.



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#### UTD ID: \_\_\_\_\_

STUDENT'S NAME: \_\_\_\_\_

#### **Other Untaxed Income**

List the total amount of any other untaxed income and benefits that you (and your spouse) received in 2021. This amount includes earnings/benefits such as: workers' compensation, disability benefits, the untaxed portions of health savings accounts from line 13 of your or your spouse's IRS Schedule 1 (Form 1040), Black Lung Benefits, Railroad Retirement Benefits, etc.

**Do not include:** extended foster care benefits, student aid, earned income credit, additional child tax credit, welfare payments, untaxed Social Security benefits, Supplemental Security Income, Workforce Innovation and Opportunity Act educational benefits, on-base military housing or a military housing allowance, combat pay, benefits from flexible spending arrangements (e.g., cafeteria plans), foreign income exclusion, or credit for federal tax on special fuels.

Source of Income	Total Amount Received in 2021	
Money Received or Paid on the Student's Behalf		
List the total amount of cash received or money paid on your (and your spouse's) behalf toward living and/or educational expenses.		
Source/Person Who Made Payment on Student's Behalf	Total Amount Received in 2021	
Signature and Certification		
Each person signing this worksheet certifies that all of the information provided above is complete and correct.		
Student Signature	Date	
Spouse Signature	Date	
Please submit your completed worksheet with handwritten (not typed) signatures to the Financial Aid Uploader tool at: https://finaid.utdallas.edu//forms		